SEC Form 4
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FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB AF	PROVAL
OMB Number:	3235-0287

Section 16. Form 4 or Form 5 obligations may continue. See							ENT OF CHANGES IN BENEFICIAL OWNERSHIP       OMB Number: 3235-0287         Estimated average burden       Stimated average burden         hours per response:       0.5												
		f Reporting Person <sup>*</sup> a <u>Holdings, L</u>					Name <b>and</b> Ticke My Bioscie				<u>c.</u> [ HR	MY ]	5. Relat (Check	ionship of Re all applicable Director Officer (giv	2)	Person( X	s) to Issuer 10% Ov Other (s	vner	
	LOR EQUI	(First) TY PARTNERS IGAN AVENUI				ate of 1/20	Earliest Transa	action (Mont	h/Da	ay/Year)			1	below)	e uue		below)	specity	
(Street) CHICA	<b>GO</b> ]	IL	60611		4. lf /	Amer	ndment, Date of	Original Fil	ed (I	Month/Day	//Year)		6. Indivi	dual or Joint Form filed Form filed	by One I	Reportir	ng Person		
(City)	(	(State)	(Zip)																
	<u> </u>		Table I - No				2A. Deemed		Dis		-		-	-		6.0	[	7. Nature of	
1. Title of	Security (Ins	tr. 3)		Date	ansaction e nth/Day/Year)		Execution Date, if any (Month/Day/Year)	Code (Ir	3.     4. Securities Acquir       Transaction     Disposed Of (D) (In       Code (Instr.     8)				5. Amount of Securities Beneficially Owned Following Reported		Form: Direct (D) or Indirect		Indirect Beneficial Ownership		
									v	Amount	t (	A) or D)	Price	Transaction (Instr. 3 and	(s)			(Instr. 4)	
Commor	n Stock			08/2	1/202	0		С		12,080	0,352	A	(1)	12,925	,688		<b>)</b> <sup>(2)</sup>		
Commor	n Stock			08/2	1/202	0		С		240,	668	Α	(1)	13,166	,357		<b>D</b> <sup>(2)</sup>		
			Table II -				curities Acq ls, warrants							ned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code 8)		Der Sec Acq Dis	lumber of ivative urities juired (A) or posed of (D) tr. 3, 4 and 5)	6. Date Exe Expiration (Month/Day	Date	•	Securiti	nd Amou es Under /e Securi		8. Price of Derivative Security (Instr. 5)	9. Numl derivati Securiti Benefic Owned Followi	ve ies ially ng	10. Ownershi Form: Direct (D) or Indirec (I) (Instr. 4	Beneficial Ownership t (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisable		Expiration Date	Title	Amou Numb Share	er of		Reporte Transac (Instr. 4	tion(s)			
Series A Preferred Stock	(1)	08/21/2020		С			77,950,712 <sup>(3)</sup>	(1)		(1)	Common Stock	<sup>1</sup> 12,0	80,352 <sup>(3)</sup>	\$0.00	C	)	D <sup>(2)</sup>		
Series C Preferred Stock	(1)	08/21/2020		С			1,810,126 <sup>(4)</sup>	(1)		(1)	Common Stock	<sup>1</sup> 240	),668 <sup>(4)</sup>	\$0.00	C	)	D <sup>(2)</sup>		
Valor I           (Last)           C/O VA           875 NO           (Street)           CHICAG           (City)           1. Name a           Valor I           (Last)           C/O VA           875 NO           (Last)           C/O VA           875 NO           (City)           1. Name a           Valor I           (City)           1. Name a           Valor I           (Last)           C/O VA           875 NO           (Last)           C/O VA           875 NO           (City)           1. Name a           Valor I           (Cast)           C/O VA           875 NO           (Street)	V Pharma LOR EQUI RTH MICH GO IND Address of Managem LOR EQUI RTH MICH GO LOR EQUI RTH MICH	(First) TY PARTNERS IGAN AVENUI IL (State) f Reporting Person" pital IV LLC (First) TY PARTNERS IGAN AVENUI	LC (Middle) 5, SUITE 3214 60611 (Zip) 7 5, SUITE 3214 60611 (Zip) 7 7 (Middle) 7 7 (Middle) 7																
CHICA	GO	IL	60611			_													

(City)	(State)	(Zip)
1. Name and Address of <u>Valor Equity Ass</u>		
(Last) C/O VALOR EQUIT 875 NORTH MICHI	(First) 'Y PARTNERS GAN AVENUE, SUIT	(Middle) TE 3214
(Street) CHICAGO	IL	60611
(City)	(State)	(Zip)
1. Name and Address of VALOR EQUIT	Reporting Person*	<u>L.P.</u>
(Last) C/O VALOR EQUIT 875 NORTH MICHI	(First) Y PARTNERS GAN AVENUE, SUIT	(Middle) 'E 3214
(Street) CHICAGO	IL	60611
(City)	(State)	(Zip)
1. Name and Address of <u>VALOR EQUIT</u>	Reporting Person <sup>*</sup> <u>Y PARTNERS IV-</u>	<u>A L.P.</u>
(Last)	(First)	(Middle)
C/O VALOR EQUIT 875 NORTH MICHI	Y PARINERS GAN AVENUE, SUIT	Е 3214
(Street) CHICAGO	IL	60611
(City)	(State)	(Zip)
1. Name and Address of VALOR EQUIT	Reporting Person <sup>*</sup> Y PARTNERS IV-	<u>B L.P.</u>
(Last) C/O VALOR EQUIT 875 NORTH MICHI	(First) Y PARTNERS GAN AVENUE, SUIT	(Middle) TE 3214
(Street) CHICAGO	IL	60611
(City)	(State)	(Zip)
1. Name and Address of Gracias Antonio		
(Last) C/O VALOR EQUIT 875 NORTH MICHI	(First) Y PARTNERS GAN AVENUE, SUIT	(Middle) TE 3214
(Street) CHICAGO	IL	60611
(City)	(State)	(Zip)
1. Name and Address of Sabater Juan A.	Reporting Person <sup>*</sup>	
(Last)	(First)	(Middle)
C/O VALOR EQUIT 875 NORTH MICHI	'Y PARTNERS GAN AVENUE, SUIT	Е 3214
(Street) CHICAGO	IL	60611
(City)	(State)	(Zip)

Explanation of Responses:

1. Each share of preffered stock automatically converted on a 8.215-for-1 basis into common stock upon the closing of the Issuer's initial public offering.

Each share of preference stock automatically converted on a 8.215-tot-1 basis into common stock upon the closing of the issuer's initial public ortering.
 Antonio Gracias is the Chief Executive Officer of Valor Management L.P. ("Valor Management") and Juan A. Sabater is the President of Valor Management. Valor Management is the managing member of Valor Equity Capital IV LLC, which is the general partner of Valor Equity Associates IV L.P., which, in turn, is the general partner of valor Equity Partners IV-A L.P. and Valor Equity Partners IV-B L.P. (collectively, the "Valor Funds"). The Valor Funds are the sole members of the Valor IV Pharma Holdings, LLC ("Valor"). As such, Messers. Gracias and Sabater may be deemed to beneficially own the shares held by Valor. Each of Messers. Gracias and Sabater disclaims beneficial ownership over the shares described herein except to the extent of their pecuniary interest therein.

3. Includes 2,950,712 shares received upon the payment of an in-kind dividend on the Series A Preferred Stock on August 21, 2020.

4. Includes 23,141 shares received upon the payment of an in-kind dividend on the Series C Preferred Stock on August 21, 2020.

Remarks:

L.P. general partner of its	
members By Valor Equity Capital	
IV LLC, its general partner By	08/25/202
Valor Management L.P. its managing member By /s/	
<u>Stephanie Wisdo Attorney-in-fact</u>	
for Antonio Gracias	
Valor Management L.P., By: /s/	
<u>Stephanie Wisdo, Attorney-in-</u>	00/05/000
fact for Antonio Gracias, Chief	08/25/202
Executive Officer	
Valor Equity Capital IV LLC, By:	
Valor Management L.P., its	
managing member, By: /s/	08/25/202
Stephanie Wisdo, Attorney-in-	
fact for Antonio Gracias, Chief Executive Officer	
Valor Equity Associates IV L.P., By: Valor Equity Capital IV LLC,	
its general partner, By: Valor	
<u>Managemnet L.P., its managing</u>	08/25/202
member, By: /s/ Stephanie Wisdo,	
Attorney-in-fact for Antonio	
Gracias, Chief Executive Officer	
Valor Equity Partners IV L.P., By:	
Valor Equity Associates IV L.P.,	
its general partner, By: Valor	
<u>Equity Capital IV LLC, its</u> <u>general partner, By: Valor</u>	08/25/202
Management L.P., its managing	00/23/202
<u>member, By: /s/ Stephanie Wisdo,</u>	
Attorney-in-fact for Antonio	
Gracias	
<u>Valor Equity Partners IV-A L.P.,</u>	
<u>By: Valor Equity Associates IV</u>	
L.P., its general partner, By: Valor	
Equity Capital IV LLC, its	00/25/202
<u>general partner, By: Valor</u> <u>Management L.P., its managing</u>	08/25/202
<u>member, By: /s/ Stephanie Wisdo</u> ,	
Attorney-in-fact for Antonio	
Gracias	
Valor Equity Partners IV-B L.P.,	
By: Valor Equity Associates IV	
L.P., its general partner, By: Valor	
Equity Capital IV LLC, its	00/07 51
<u>general partner, By: Valor</u>	08/25/202
Management L.P., its managing	
<u>member, By: /s/ Stephanie Wisdo,</u> <u>Attorney-in-fact for Antonio</u>	
Gracias	
<u>Antonio Gracias, By: /s/</u>	
Stephanie Wisdo, Attorney-in-	08/25/202
fact for Antonio Gracias	
Juan A. Sabater, By: /s/ Stephanie	
Wisdo, Attorney-in-fact for Juan	08/25/202
A. Sabater	
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.